# **Wheel Loader Operator Assessment**

Assessment	This document can be used:
	For gathering evidence in a training environment,
	<ul> <li>As a competency check of knowledge on an existing worker; or</li> </ul>
	As part of a summative assessment.
Candidate Name	
Assessor Name	
Date of Assessment	
Summary of	☐ The candidate met all outcomes of the worker assessment
Assessment	☐ The candidate has <b>NOT</b> met all outcomes of the <b>worker</b> assessment
	☐ Gap training plan developed
Date of Reassessment	
Summary of	☐ The candidate met all outcomes of the worker assessment
Reassessment	☐ The candidate has <b>NOT</b> met all outcomes of the <b>worker</b> assessment
Instructions	<ul> <li>Complete the assessment with the candidate, adding notes to justify your decisions.</li> </ul>
	<ul> <li>Ensure the first page of this document is completed (all fields).</li> </ul>
	<ul> <li>Develop a gap training plan for practical deficiencies if required.</li> </ul>
	<ul> <li>Use the same form for reassessment (if applicable), only reassessing the areas where gaps exist.</li> </ul>
	<ul> <li>Conduct the competency conversation before conducting the practical assessment.</li> </ul>

**Note:** This worker assessment covers the technical components of a specific role. For general knowledge and a complete picture of a worker's competency, BC Forest Safety recommends the optional Basic Forest Worker competency profile and assessment tools that can be found at www.bcforestsafe.org.

# **Part 1 - Competency Conversation**

#### **General Instructions**

To conduct a competency conversation, ask the worker the questions in this first part of the assessment to determine if they understand the knowledge components of their role.

It is acceptable to rephrase the question in a way that the worker understands, but the worker cannot be given hints to the correct answer.

The assessment should not be used as a training opportunity; instead, any deficiencies identified in this assessment should be collected into a gap training plan and addressed with the worker later.

**Important Note:** Do not conduct competency conversation while operating equipment.

# Assessment Instruction

- **S** This means that the candidate must supply all responses listed, as the knowledge is **safety** critical or important.
- **B** This means the candidate must at a minimum verbalize the **bolded** responses, and additional responses are further proof of competence.
- **P** The candidate must give a **percentage** of responses correctly to reasonably show competence in the area.

Wheel Loader Operator Assessment

Page 2 of 29

## 1081 - Describe Tools and Equipment for Heavy Machinery

Locator	Questions		
	Mechanized Harvesting/Road Building		
1.1	What are nine common and	specialty tools used on hea	vy equipment?
	☐ Multi-testers		
	☐ Inspection mirrors		
	☐ Pick up magnets		
	☐ Easy outs		
	☐ Wrenches		
	$\square$ Taps and dies		
	☐ Hammers		
	☐ Shovels		
	$\square$ Drift and pry bars		
	☐ Chisel		
	☐ Files		
	☐ Jack		
	☐ Air tools		
	☐ Impact wrenches		
	☐ Ratchets		
	☐ Die Grinder		
	☐ Greaser		
	☐ Hose press		
	Assessment Instruction: P – 9	from list	
	Assessment	☐ Outcome met	☐ Outcome not met

2.1	Name eight pieces of weld	ing equipment and supplies	use on heavy equipment
	☐ Oxy acetylene cutting	g systems	
	☐ Air arc		
	☐ Chip hammers		
	☐ Propane gas torch 'ti	ger torch'	
	☐ Wire brush		
	☐ Chalk		
	☐ Tip cleaner		
	☐ Grinder		
	☐ Drill		
	☐ Cut off saw		
	☐ Air tools		
	☐ Flux chippers		
	☐ Grinders		
	☐ Vice		
	☐ Cutting table		
	☐ Plasma cutter		
	Assessment Instruction: P -	8 from list	
	Assessment	☐ Outcome met	☐ Outcome not met
2.2	What are three types of we	lding commonly used on he	eavy equipment?
	☐ Stick		
	☐ Wire feed		
	☐ Brazing		
	Assessment Instruction: S		
	Assessment	☐ Outcome met	☐ Outcome not met

2.3	What PPE is mandatory when using welding equipment?		
	☐ Gloves		
	☐ Welding helmet		
	☐ Cutting goggles		
	☐ Fire-proof clothing		
	☐ Safety glasses		
	Assessment Instruction: S		
	Assessment	☐ Outcome met	☐ Outcome not met
3.1	What are common gas-powered tools used on heavy equipment?		
	☐ Cut off saw		
	☐ Pressure washers		
	☐ Gas or electric comp	ressors	
	☐ Gas or diesel genera	tors	
	☐ Pumps		
	☐ Plate compactor		
	Assessment Instruction: P -	4 from list	
	Assessment	☐ Outcome met	☐ Outcome not met

## 1082 - Describe General Heavy Equipment Inspection and Maintenance Procedures

Locator	Questions			
	Mechanized Harvesting/Road Building			
1.1	What are the major mechan	nical components or system on?	ns that require	
	☐ Engine systems			
	☐ Hydraulic systems			
	☐ Electrical systems			
	☐ Attachments			
	☐ Undercarriage			
	Assessment Instruction: S			
	Assessment	☐ Outcome met	☐ Outcome not met	
1.2	What are common sympto	ms or indicators of failure?		
	☐ Noise			
	☐ Vibration			
	☐ Smells			
	☐ Leaks			
	☐ Cracks			
	☐ Lack of power			
	☐ Improper function			
	☐ Exhaust colour			
	☐ Gauges			
	☐ Warning lights			
	Assessment Instruction: P -	7 from list		
	Assessment	☐ Outcome met	☐ Outcome not met	

2.1	What are the three main pre-start procedures?		
	☐ External visual equipment checks		
	☐ Fluid checks		
	☐ Operational (in cab) of	checks	
	Assessment Instruction: S		
	Assessment	☐ Outcome met	☐ Outcome not met
2.2	What are the main considerations for shut down procedures?		
	<ul><li>☐ Parking position</li><li>☐ Attachments grounded</li></ul>		
	☐ Cool down time		
☐ Maintenance log			
	Assessment Instruction: S		
	Assessment	☐ Outcome met	☐ Outcome not met

2.3	What are common mainter	ance procedures on heavy	equipment?
	☐ Lock out or zero ener	gy state	
	☐ Greasing		
	☐ Adding fluids and fuel		
	☐ Draining fuel sumps a	and water separators	
	☐ Tightening loose hard	dware	
	☐ Repair leaks		
	☐ Replacing O-rings		
	☐ Replacing hoses		
	☐ Replacing filters		
	☐ Bleeding air from fue	Systems	
	☐ Adjust track tension		
	$\square$ Adjust belt tension		
	☐ Maintain tire pressure	e	
	☐ Clean and maintain b	patteries	
	Assessment Instruction: P -	10 from list	
	Assessment	☐ Outcome met	☐ Outcome not met

## 1083 - Describe Heavy Equipment Mechanical Systems

Locator	Questions			
	Mechanized Harvesting/Road Building			
1.1	What are two basic components of an engine and their function?			
	☐ Turbo charger – incre	eases power on an engine		
	☐ Air compressor – bui	lds up air supply		
	☐ Cylinder head – Allov	vs air / fuel into / out of combu	ustion chamber	
	☐ Piston – creates com	pression		
	Assessment Instruction: P -	2 from list		
	Assessment	☐ Outcome met	☐ Outcome not met	
1.2	Name two things a driver s	should check in an engine lu	ibrication system	
	☐ Oil level			
	☐ Oil pressure			
	☐ Grade of oil required			
	Assessment Instruction: P – 2 from list			
	Assessment	☐ Outcome met	☐ Outcome not met	
1.3	What are two components	of a cooling system and the	eir function?	
	☐ Radiator – allows air	and water flow to cool engine		
	☐ Hoses – water to circ	culate		
	☐ Fan – draw air into ra	adiator		
	☐ Fan belts – drive the	fan		
	Assessment Instruction: P -	2 from list		
	Assessment	☐ Outcome met	☐ Outcome not met	

1.4	What are three component	s of a fuel system and their	function?	
	☐ Tanks – holds fuel			
	☐ Lines – deliver fuel from tank to engine			
	☐ Filters – removes foreign debris from fuel			
	☐ Pump – Deliver fuel t	o engine		
	Assessment Instruction: P -	3 from list		
	Assessment	☐ Outcome met	☐ Outcome not met	
1.5	-	of air induction and exhaus	st systems and their	
	function?			
	☐ Pre-cleaner – Takes	course particulates from air so	upply	
	☐ Air filter – Removes f	ine particulates from air suppl	у	
	☐ Air to air – Delivery s	ystem of air to the turbo charg	ged engine	
	☐ After treatment (DEF)	) – System that minimizes air	pollution in exhaust	
	Assessment Instruction: P -	3 from list		
	Assessment	☐ Outcome met	☐ Outcome not met	
2.1	What are three component	of hydraulic systems include	ding function?	
	☐ Pumps – pump fluid			
	☐ Motor – propulsion or	n components		
	☐ Cylinders – move attachments or implements			
<ul><li>☐ Hoses – delivers fluid or motors or cylinders</li><li>☐ Valves – Controls flows</li></ul>				
	☐ Tank and fluid level in	ndicator – identify levels of flu	ids	
	Assessment Instruction: P -	3 from list		
	Assessment	☐ Outcome met	☐ Outcome not met	

3.1	What are three component of a powertrain system including function?		
	☐ Travel motor – allows	s machine/component to move	)
	☐ Transmissions – trans	sfer power form engine to driv	ve systems
	☐ Differentials – transfe	ers power from transmission to	axles
	☐ Swing gear – allows ı	machine to rotate	
	☐ Final drives – drives tracks		
	☐ Engine – primary sou	rce of power	
	☐ Pumps – secondary s	source of power	
	Assessment Instruction: P -	3 from list	
	Assessment	☐ Outcome met	☐ Outcome not met
4.1	What are three component	s of track systems including	g function?
	☐ Tracks – enables ma	chine to move	
	☐ Idler – allows track to	rotate around	
	<ul> <li>□ Sprocket – drives track to rotate around</li> <li>□ Bottom and top (carrier) rollers – reduce friction within the undercarriage system</li> </ul>		
	☐ Track adjuster – keep	os track tight	
	Assessment Instruction: P -	3 from list	
	Assessment	☐ Outcome met	☐ Outcome not met
5.1	What are four types of bral	king systems?	
	☐ Air system		
	☐ Hydraulic system		
	☐ Air / hydraulic system		
	☐ Engine braking syste	m (compression, exhaust)	
	☐ Hydrostatic system		
	Assessment Instruction: P -	4 from list	
	Assessment	☐ Outcome met	☐ Outcome not met

6.1	Name three common parts	of electrical systems and the	heir function
	☐ Alternators – creates	electrical current	
	☐ Starters – starts the engine		
	☐ Batteries – powers the starter		
	☐ Fuses – fail safe for system		
	☐ Solenoids – an electr	omagnetic switch	
	☐ Switches - turns pow	er on and off	
	Assessment Instruction: P -	3 from list	
	Assessment	☐ Outcome met	☐ Outcome not met
6.1	What are the two common	types of electrical systems	?
	$\square$ 12 V and 24 V		
	Assessment Instruction: S		
	Assessment	☐ Outcome met	☐ Outcome not met
7.1	Name three types of groun	d engaging systems and th	eir function
	☐ Blades – pushes mat	erial	
	☐ Buckets – carries ma	terial	
	☐ Scarifiers – digs up g	round	
	☐ Grapples – grabs log	S	
	☐ Rock hammer – brea	ks rocks	
	☐ Compactors – compr	esses material	
	☐ Drill hammer – drills I	noles in rocks	
	Assessment Instruction: P -	3 from list	
	Assessment	☐ Outcome met	☐ Outcome not met

## 1077 - Describe Job Control and Engineering Basics

Locator	Questions		
Road Building			
2.1	What are common instruments used in road building?		
	☐ Levels		
	☐ Rotary laser		
	☐ Pipe laser		
	☐ Electronic measurem	ent systems	
	☐ Chain (tight chain, str	ring box)	
	☐ Clinometers		
	☐ Compass		
	☐ GPS		
	Assessment Instruction: P -	6 from list	
	Assessment	☐ Outcome met	☐ Outcome not met
3.1	What can an operator do to	confirm that identified slop	pe is correct?
	$\square$ Station mark on map	matches the field	
	☐ Read the cross section	on and profiles	
	Assessment Instruction: S		
	Assessment	☐ Outcome met	☐ Outcome not met
3.2	How is slope expressed?		
	☐ Percentage / degrees	3	
	Assessment Instruction: S		
	Assessment	☐ Outcome met	☐ Outcome not met

3.3	How is slope stability maintained during road construction?				
	☐ A ratio that is dependent on the type of material excavated				
	Assessment Instruction: S				
	Assessment	☐ Outcome met	☐ Outcome not met		
3.4	What are the main causes	of road constructed initiate	d slides?		
	☐ Over steepened fill sl	lopes			
	☐ Not maintaining wate	er control			
	Assessment Instruction: S				
	Assessment	☐ Outcome met	☐ Outcome not met		
3.4	How is this risk mitigated?				
	☐ End haul				
	☐ Maintain original water courses				
	☐ Maintain ditches and culverts concurrent with construction				
	Assessment Instruction: S				
	Assessment	☐ Outcome met	☐ Outcome not met		
4.1	Where are instructions on working in proximity to utilities found?				
	☐ Operational map				
	Assessment Instruction: S				
	Assessment	☐ Outcome met	☐ Outcome not met		
4.2	What are techniques used	to expose existing utilities?	?		
	☐ Take small amounts	$\ \square$ Take small amounts of material away at a time			
	☐ Vacuum trucks				
	☐ Clean up bucket (no	teeth)			
	☐ Expose by hand				
	Assessment Instruction: P-3	from list			
	Assessment	☐ Outcome met	☐ Outcome not met		

## 1078 - Describe Soils and Aggregates

Locator	Questions				
	Road Building				
1.1	What are common types of soil?				
	☐ Cohesive (hard pann	ed clay)			
	☐ Granular (sand or gra	avel types)			
	☐ Organic (topsoil or la	yers)			
	Assessment Instruction: S				
	Assessment	☐ Outcome met	☐ Outcome not met		
1.2	What determines suitability	y of soil types for road cons	truction?		
	☐ Drainage characteris	tics			
	☐ Compactibility				
	Assessment Instruction: S				
	Assessment	☐ Outcome met	☐ Outcome not met		
1.3	Name four characteristics	of soil			
	☐ Load bearing				
	☐ Density				
	☐ Adhesion				
	☐ Shearing resistance				
	☐ Permeability				
	☐ Plasticity (water reter	ntion)			
	☐ Elasticity				
	☐ Gradation				
	Assessment Instruction: P –	4 from list			
	Assessment	☐ Outcome met	☐ Outcome not met		

1.4	How are soils classified?		
	☐ Texture		
	☐ Structure		
	☐ Consistency		
	☐ Colour		
	Assessment Instruction: S		
	Assessment	☐ Outcome met	☐ Outcome not met
1.6	What are common sedime	nt control techniques?	
	☐ Silt fences / geotextil	е	
	☐ Hay bales		
	☐ Water management		
	☐ Sumps		
	☐ Hydro seeding		
	☐ French drains		
	☐ Culvert placement		
	☐ Water bar		
	Assessment Instruction: P -	6 from list	
	Assessment	☐ Outcome met	☐ Outcome not met
2.1	What are types of rippable	rocks?	
	☐ Shale		
	☐ Rotten		
	☐ Conglomerate		
	Assessment Instruction: S		
	Assessment	☐ Outcome met	☐ Outcome not met
2.1	What are types of non-ripp	pable rocks?	
	☐ Granite		
	☐ Limestone		
	☐ Basalt		
	Assessment Instruction: S		
	Assessment	☐ Outcome met	☐ Outcome not met

2.2	What are the characteristic	s of aggregates?			
	☐ Permeability				
	☐ Load bearing				
	☐ Resistance to shearing				
	☐ Gradation				
	☐ Plastic limit				
	☐ Liquid limit				
	Assessment Instruction: P -	4 from list			
	Assessment	☐ Outcome met	☐ Outcome not met		
2.3	What are the three steps in	aggregate processing?			
	☐ Screening				
	☐ Crushing				
	☐ Processing				
	Assessment Instruction: S				
	Assessment	☐ Outcome met	☐ Outcome not met		
2.4	What are common product	s or uses for aggregates?			
	☐ Pit runs				
	☐ Screened road base	3" minus			
	☐ Bedding sand				
	☐ Crushed road mulch				
	☐ Asphalt aggregates				
	☐ Drain rock				
	☐ Chips, driveway chips	S			
	☐ Recycled asphalt				
	☐ Concrete sand, C 33				
	☐ Stucco sand				
	Assessment Instruction: P - (	6 from list			

3.1	What are principles of compaction in relation to effects of moisture?					
	☐ Dry soils resistant to compaction					
	$\hfill \square$ Water acts as lubricant to help overcome the cohesive nature of soil particles					
	☐ Moisture increases de	☐ Moisture increases density				
	Assessment Instruction: P – 1 from list					
	Assessment	☐ Outcome met	☐ Outcome not met			
3.2	What types of equipment are used for compaction?					
	☐ Water trucks					
	☐ Plates					
	☐ Rollers					
	☐ Hoe packs					
	☐ Rammers					
	☐ Tamping bars					
	☐ Dynamic compaction					
	Assessment Instruction: P -	4 from list				
	Assessment	☐ Outcome met	☐ Outcome not met			
3.3	What are methods to test of	compaction?				
	☐ Nuclear density testir	ng				
	☐ Sand cone test					
	☐ Probing					
	☐ Cone penetrometer					
	☐ Deflectometer					
	☐ Clegg impact soil test	ter				
	☐ Load testing / roll test	t				
	Assessment Instruction: P -	4 from list				
	Assessment	☐ Outcome met	☐ Outcome not met			

### 1079 - Describe Environmental Awareness, Protection and Enhancement

Locator	Questions				
	Road Building				
1.1	Why is public perception of forestry activities important?				
	☐ Can result in protests	3			
	☐ Public pressure				
	☐ Public perception driv	ves politics			
	Assessment Instruction: P -	1 from list			
	Assessment	☐ Outcome met	☐ Outcome not met		
1.2	What impact on fish can ro	pad building have?			
	☐ Effect of silt				
	☐ Effect of water tempe	erature			
	☐ Drainage effect				
	☐ Effect of increased flo	ows			
	Assessment Instruction: P -	2 from list			
	Assessment	☐ Outcome met	☐ Outcome not met		
2.2	What are potential sources	of spills related to constru	cting resource roads?		
	☐ Broken lines / mecha	nical failure			
	☐ Refuelling				
	☐ Fuel storage				
	☐ Storage of other prod	lucts			
	☐ Sewage				
	Assessment Instruction: P -	4 from list			
	Assessment	☐ Outcome met	☐ Outcome not met		

2.3	What can be used to reduc	e risk of petroleum spills?	
	☐ Security		
	☐ Safe storage facilities	3	
	☐ Spill kits		
	☐ Training		
	Assessment Instruction: P -	2 from list	
	Assessment	☐ Outcome met	☐ Outcome not met

### 1088 - Describe and Operate Wheel Loader

Locator	Questions		
		Road Building	
1.1	-	perator can look to find info d restrictions of road buildi	·
	☐ Operator manuals		
	☐ Standard operating p	procedures	
	Assessment Instruction: S		
	Assessment	☐ Outcome met	☐ Outcome not met
1.2	What are common hazards	related to operating road b	uilding equipment?
	☐ Slips and falls		
	☐ Pinch points		
	☐ Roll over		
	☐ Crush injuries		
	☐ Other worker in work	area	
	☐ Energized machines		
	☐ Communication failur	re	
	☐ Unstable soil		
	☐ Slippery machine sur	faces	
	☐ Equipment fire		
	☐ Debris entering opera	ator's area	
	☐ Logs entering cab		
	☐ Jill pokes		
	☐ Other road users		
	Assessment Instruction: P -	10 from list	
	Assessment	☐ Outcome met	☐ Outcome not met

# Part 2 – Practical Assessment

#### **General Instructions**

To conduct the practical assessment, monitor the worker in a variety of situations to determine if they can consistently perform the skill components of their role in a safe and effective manner. Once confident that the worker can conduct the skills consistently, mark the outcome met. If the worker cannot consistently perform the skills required, add this component to the gap training plan.

Remember not to distract the operator when conducting the practical assessment.

### **Training and Assessment Rubric**

# Outcome Not Met (ONM)

**Skills:** Can complete the task but only with direct instruction and supervision, may lack consistency in application.

**Knowledge:** Does not understand what they are doing, or are not aware of a knowledge deficiency, or need guidance and support.

**Attributes:** Displays limited or no professional attributes including being fit for work, prepared for the day, working in an organized manner, achieving work outcomes, or lacks in consistency.

# Outcome Met (OM)

**Skills:** Consistently completes the task using safe work practices multiple times in a variety of contexts.

**Knowledge:** Has a solid grasp of underpinning knowledge, consistently applies it, and can explain it.

**Attributes:** Consistently displays professional attributes including being fit for work, prepared for the day, working in and organized manner and achieving work outcomes.

Page 22 of 29

A) PREPARE FOR THE DAY	ОМ	ONM	N/A
Arrived on time			
Clothing for conditions			П
<ul> <li>Layered clothing appropriate to the elements for working and transport conditions</li> </ul>			
Nutrition and water	П		П
<ul> <li>Adequate food for the day</li> </ul>			
<ul> <li>Sufficient hydration for work and weather conditions</li> </ul>			
Fit for work			
<ul> <li>Candidate is physically able to do the task</li> </ul>			
<ul> <li>3-point contact on and off machine</li> </ul>			
Able to get up and down machine			
Able to perform simple maintenance			
Able to change attachments			
Can fit through escape hatch			
Not noticeably impaired			
<ul> <li>Candidate is not obviously physically or mentally impaired (by drugs, alcohol, personal situations, fatigue)</li> </ul>			]
Knows where ERP is located			
B) PERSONAL PROTECTIVE EQUIPMENT (where applicable)	ОМ	ONM	N/A
Hard hat			
<ul> <li>CSA – less than 3 years old / ANSI – less than 5 years old</li> </ul>			
<ul> <li>No dents / cracks, modifications</li> </ul>			
<ul> <li>Suspension maintained (4-point min)</li> </ul>			
Hi-Vis			
<ul> <li>Minimum 120 square inches front and back</li> </ul>			
<ul> <li>Not faded, discoloured, torn or permanently dirty</li> </ul>			
<ul> <li>Contrasts with the work environment</li> </ul>			
Leg protection			П
Minimum 3600/4100 FPM rating			_
<ul> <li>Kevlar not compromised or exposed</li> </ul>			
Pants maintained and repaired (no loose tears to outer laver)			

Face/Eye protection			
Face screen free of holes			
Moves freely between down and raised position			
Safety glasses used when appropriate			
Hand protection			
Not damaged and free of holes			_
Appropriate to weather conditions			
Sized correctly for hands			
Hearing protection			
Minimum 24 NRR		_	_
Maintained and in working condition			
Footwear			
Good condition including sole tread pattern			
Must be laced			
Has fire extinguisher in cab			
Dust mask			П
NIOSH N95 compliant		]	
PPE inspected and maintained			
PPE used consistently as required			

C) PRE-WORK ACTIVITIES	ОМ	ONM	N/A
Equipment manuals available			
Pre-start equipment checks	П	П	
Walk around and check for leaks	_	_	
Check for loose components			
<ul> <li>Check for cracks, loose, missing bolts</li> </ul>			
Check for damage to machine			
<ul> <li>Obstructions</li> </ul>			
Fluid levels			
Water / Coolant			
Hydraulic			
Engine			
Night switch			
<ul> <li>Check track pads (where applicable)</li> </ul>			
Tire pressure (where applicable)			
<ul> <li>Check for tire damage (where applicable)</li> </ul>			
<ul> <li>Wheels and wheel nuts (where applicable)</li> </ul>			
<ul> <li>Close air reservoir (where applicable)</li> </ul>			
Safety equipment check			
Start-up procedures			
Maintain 3-point contact on and off machine			
Find key			
Check gauges			
Warning systems			
Start and warm up hydraulics			
Check transmission			
Warning lights			
• Wipers			
Seatbelt			
Lock out			
Parking brake			
All controls and major systems			
Escape hatch			
Housekeeping			
Radio operational			

D) COMMUNICATION	ОМ	ONM	N/A
Attends pre-work meetings			
Ensures hazards are understood			
Communicates hazards throughout workday			
Uses signals as required			
Consistently communicates work plans			
Professional communication throughout workday			
			I
E) ERGONOMICS	ОМ	ONM	N/A
Lifts correctly (where applicable)			
Best practice for body position while operating			
Walks safely in the bush (where applicable)			
	I	1	
F) COMPLETE TASKS	ОМ	ONM	N/A
Shut down procedures	П	П	
Safe parking location			1
Brake on (where applicable)			
Lower boom / blade / attachments			
Position for ease of access and egress			
Level position for fluid checks			
Cool down before shut-down			
Walk around and general check			
Secure / lock machine			
3-point contact on and off			
Turn off night switch			
Close air reservoir access (where applicable)			

Daily maintenance tasks		
Lubrication systems		
Air intake systems		
Air system reservoir		
Fuel tank sump		
Drain air system / water separator		
Drain fuel filters / water separator		
<ul> <li>Inspect and clean components</li> </ul>		
Housekeeping		
<ul> <li>Track tension (where applicable)</li> </ul>		
<ul> <li>Tire pressure (where applicable)</li> </ul>		
Greasing		
Fueling		
Check for leaks		
Basic repairs		
<ul> <li>Hydraulic hoses / fittings / O-rings</li> </ul>	 	_
Fuel / air filter		
Engine oil change		
Belt tension		
Battery terminals		
Change lights		
Repair wiring		

G) OPERATE WHEEL LOADER	ОМ	ONM	N/A
Maintains 3-point contact on and off machine			
Ability to use multiple functions while operating equipment			
Monitors equipment performance while operating			
Backfill trenches and excavations			
Determine pit face stability			
Maintain attachments			

Operator functions on wheel loader			
Raise and lower bucket			
Curl and dump			
Move forward			
• Stop			
Back up			
Apply brake			
<ul> <li>Lockout transmission</li> </ul>			
Drive on even ground			
Doesn't spin wheels			
Smooth operation			
<ul> <li>Safe coordination with other equipment</li> </ul>			
Situational awareness at all times			
Use Attachments – wheel loader			
<ul> <li>Use safely and with operational control to manufacturer specifications</li> </ul>			
Perform inspections			
<ul> <li>Take on and off safely to specifications</li> </ul>			
Log grapple			
• Forks			
Digging and clean up buckets			
Load trucks			
Organize loading site	_	_	_
Maintain level pit floor			
<ul> <li>Load smoothly not dropping load from height that damages truck</li> </ul>			
<ul> <li>Communication with truck when loading (audible/verbal)</li> </ul>			
<ul> <li>Borrow pit below road grade (borrow pit has not compromised road integrity)</li> </ul>			
Guarded when not active			
Dig, carry, stockpile materials			
Fill and maintain grade			
Carry a stable load at safe speeds,			
Stockpile surface materials with control			
Create ramp			
Remove material to approved location			
Place the spread / grade material in lifts			
<ul> <li>Carry a stable load at safe speeds,</li> </ul>			
Place surface materials with control			
Place where accessible to spreaders or other equipment			

### This is the last page of the assessment.

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Wheel Loader Operator Assessment

Page 29 of 29